



مجموعة كيزاد  
KEZAD GROUP

# Corporate Presentation

2022



PART OF  
AD PORTS GROUP

The UAE is considered as one of the World's Most Attractive Investment Hubs



**WORLD COMPETITIVENESS YEAR BOOK 2021\***

**THE UAE RANKED:**




**9th** GLOBALLY | **1st** REGIONALLY

1\* Published by the International Institute for Management Development

## The United Arab Emirates in the Competitiveness Index 2021

- 1st** GLOBALLY In trade balance
- 1st** GLOBALLY In entrepreneurship
- 6th** GLOBALLY In protection policy
- 7th** GLOBALLY In competitive legislations

## RANKED FIRST IN GLOBAL COMPETITIVENESS INDICATORS

-  **1st** GLOBALLY In macro-economic stability
-  **1st** GLOBALLY In lowest inflation levels
-  **1st** GLOBALLY In debt dynamics
-  **1st** GLOBALLY In credit gap
-  **1st** GLOBALLY In mobile-broadband subscriptions

## FOREIGN DIRECT INVESTMENTS IN THE UAE




**1st** IN MENA  
In attracting foreign direct investment in 2020<sup>1</sup>




**13th** GLOBALLY  
In the Emirati investment outflows to other countries in 2020<sup>1</sup>




**15th** GLOBALLY  
In attracting foreign direct investment in 2020<sup>1</sup>



The UAE accounted for **40.2%** Of the total foreign direct investment inflows to the MENA region in 2020<sup>1</sup>



**\$150.9** BILLION DOLLARS  
Is the value of cumulative FDI inflows in 2020<sup>1</sup>



**\$203.7** BILLION DOLLARS  
Is the value of cumulative FDI onflows to the world in 2020<sup>1</sup>

<sup>1</sup> UAE Ministry of Economy

Abu Dhabi is at the centre of trade between Asia, Europe and Africa and a gateway to the world's fastest growing economies



1 2019, SCAD Yearbook GDP at Current Prices (AED 915bn)

2 2018, World Bank GDP rankings

3 2018, UAE MoE Annual Economic Report

4 2016, Abu Dhabi Competitiveness Report 2016

5 2020, IMD Smart City Index

6 2020, World Bank Doing Business Subnational Report

7 2018, UAE Ministry of Economy

8 2020, World Happiness Report

9 2019, InterNations

10 2019, Numbeo



# Business Ecosystem

Abu Dhabi's ecosystem is the ideal platform for innovation and advanced manufacturing



## ENTREPRENEURIAL MINDSET

#12 globally for ease of doing business, no restriction on repatriation of capital, 0% income tax.



## ENABLING ENVIRONMENT

Ghadan21 accelerator programme, UAE Strategy for Artificial Intelligence, KEZAD Group, Hub71, Abu Dhabi Global Market RegLab, Masdar City.



## FUNDING SOURCES

ADIO's Incentive Programme, ADQ, Mubadala Ventures, the region's second largest bank (FAB), established capital markets (ADX).



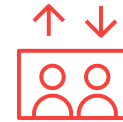
## INTEGRATED INFRASTRUCTURE

5 specialised free zones, 5G internet, international airport connects to 100+ global cities, global mega port with 1,000+ port-to-port connections.



## RESEARCH UNIVERSITIES

16 universities including Khalifa University, INSEAD, NYU Abu Dhabi, Mohamed Bin Zayed University of Artificial Intelligence.



## TALENT POOL

Multinational workforce with a 93.4% literacy rate, substantial government support for gender balance.



## مجموعة موانئ أبوظبي AD PORTS GROUP



### PORTS



ميناء زايد  
ZAYED PORT



KHALIFA PORT



FUJAIRAH TERMINALS



ميناء مصفح  
MUSAFFAH PORT



محطة أبوظبي للسفن السياحية  
ABU DHABI CRUISE TERMINAL



مرفأء أبوظبي  
ABU DHABI TERMINALS



COSCO  
SHIPPING



autoterminal  
KHALIFA PORT



### ECONOMIC CITIES & FREE ZONES



مجموعة كيزاد  
KEZAD GROUP



كيزاد  
KEZAD



كيزاد للمجمعات  
KEZAD COMMUNITIES



### MARITIME



أبوظبي البحرية  
ABU DHABI MARITIME



أكاديمية أبوظبي البحرية  
ABU DHABI MARITIME  
ACADEMY



السفين  
SAFEEN



السفين  
SAFEEN  
FEEDERS



الخدمات البحرية الدولية  
OFCO  
OFFSHORE INTERNATIONAL



### DIGITAL



بوابة المقطع  
MAQTA GATEWAY



atip  
ADVANCED TRADE  
LOGISTICS PLATFORM



margo  
hub



### LOGISTICS



موانئ أبوظبي للخدمات اللوجستية  
AD PORTS LOGISTICS



MICCO  
ميكو



الفايضة

Part Of ADQ – Abu Dhabi’s government’s premier holding company with a broad portfolio of major enterprises, spanning key sectors of Abu Dhabi’s diversified economy.

# Economic Cities & Free Zones Cluster



**12** Economic Zones  
in Abu Dhabi



**550 km<sup>2</sup>** Largest Zones  
Cluster Globally



More Than **+1,750**  
Clients



**+70K** Jobs Created  
Within the Zones



**Multimodal** Connectivity  
Air, Road, Sea and Rail



**+40** Staff Residential Cities  
**+450,000** Bed Capacity

- Sustainable and collaborative industrial development
- Wide range of scalable business facilities to choose from

- Strategically located zones to suit various business models
- Established industrial and logistics base

# Global Connectivity



## Global Reach

- **5 international airports** in 90 – 120 mins driving distance
  - 2.6 Bn people in **4hrs flight radius**
  - 5.2 Bn people in **8hrs flight radius**



## Multimodal Connectivity

- **8 international ports** in close proximity
- Major hubs for upcoming **Etihad Rail**
- **Easy access** to all three major highways

## Air Transport Hub



Dedicated terminal for loose cargo and ULDs



Temperature-controlled storage and cargo



More than 70 destinations



24/7 dedicated support team

## Khalifa Port



Deep-water port



Strategically located between Abu Dhabi and Dubai



First semi-automated container port in the GCC



Over 1000 port-to-port connections

## Etihad Rail



1,200 KM rail network



Major rail hubs in KEZAD zones



Each train to carry 300 trucks equivalent of load

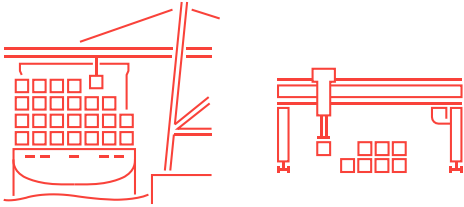


Network to cover GCC in multiple phases

# Khalifa Port - Anchoring Global Opportunities

## CONTAINER TERMINALS

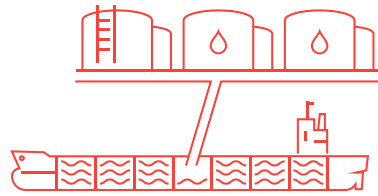
Terminals by  
COSCO, MSC, CMA-CGM



- Mainline services from key global players.
- Dedicated feeder connectivity.
- Trans-shipment hub with 1,000+ port-to-port connections.
- Ports Capacity: From 2.5 million TEU's to 9 million in 5 years.
- Upcoming grain storage silos and processing plant

## LIQUID & GAS TERMINALS

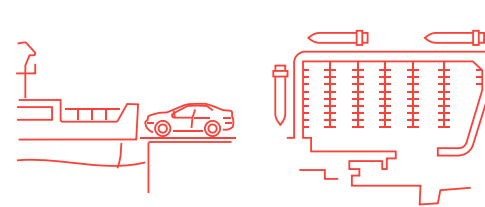
By Arabian Chemical  
Terminals



- Capacity – 83,000 cbm
- Tanks – 44
- Tank size – 1250 to 3000 cbm
- Access – Truck, vessel
- Products – All liquid bulk
- Services – Product blending, heating, chilling, nitrogen blanketing
- Logistics – Breakbulk drumming, distribution with haulers, IBC or ISO filling

## AUTO TERMINAL KHALIFA PORT

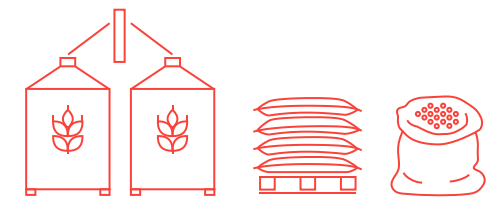
JV with Autoterminal  
Barcelona Regional  
Ro-Ro Hub



- Storage capacity for 17,000 vehicles at the port.
- Expanding the car terminal area to 300,000m<sup>2</sup>

## REEFER CARGO AND SILOS

Upcoming Silos and  
Processing Plant



- Reefer cargo and livestock handling facilities
- Upcoming grain storage silos and processing plant
  - Initial design capacity of 300,000 metric tonnes
  - Capable of storing grains for extended periods



# Global Market Access

Growing network of shipping lines and direct destinations – connecting our zones with the rest of Middle East, Africa and Asia.

**Easy access to over 3.5 Billion people in the region.**

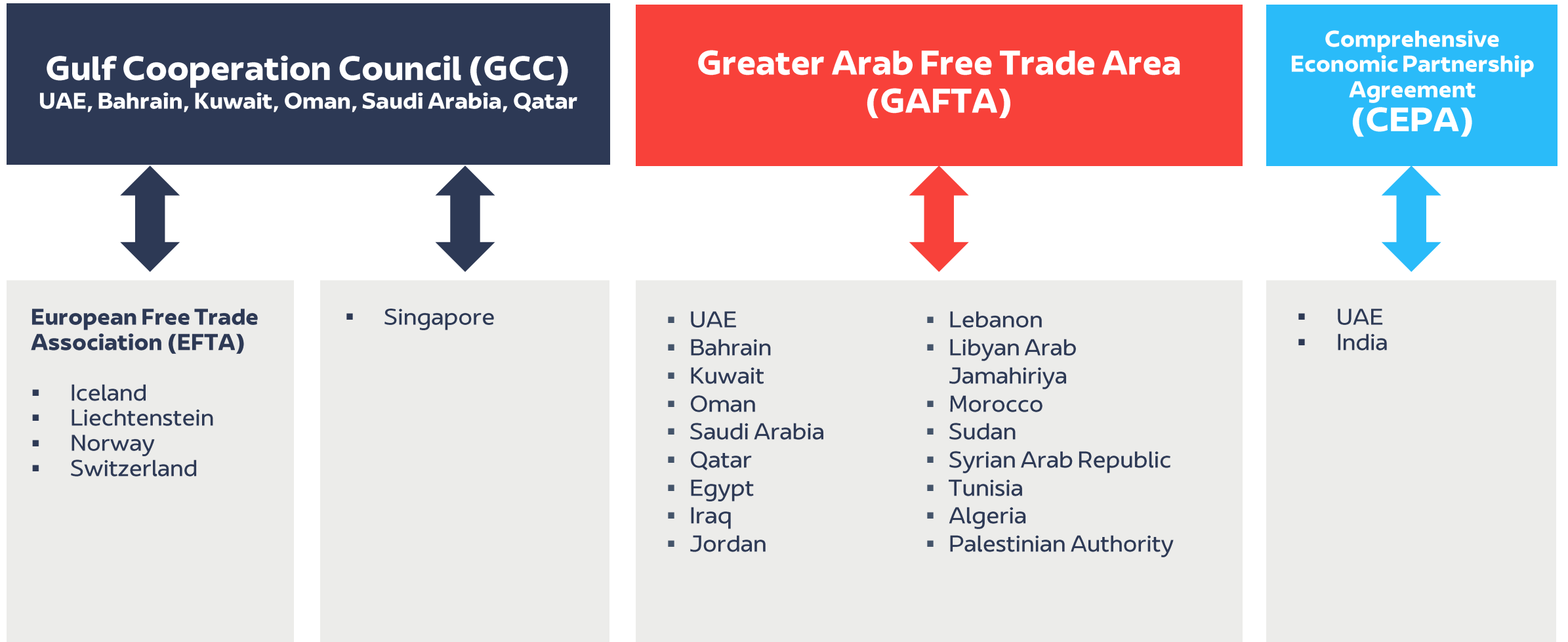
- Middle East : 411 Million
- Africa : 1.3 Billion
- Indian Subcontinent : 1.8 Billion

## Global Connectivity from Khalifa Port





# UAE / GCC Trade Agreements



Covers broad range of areas including trade in goods, trade in services, government procurement, intellectual property rights, administration and dispute settlement and competition. Learn more [GCC – EFTAFTA](#) / [GSFTA](#)

Aimed at exempting all goods of Arab origin exchanged between the member states of the Greater Arab Free Trade Area (GAFTA) from all customs duties, duties and taxes of similar effect imposed upon importation. Learn more [GAFTA](#)

UAE exporters can now benefit from greater market access through preferential tariff rates. Learn more [CEPA](#)

# Free Zone and Domestic Industrial Zone Facilities

KEZAD Group Offers both Free Zone and Mainland / Domestic Industrial Zone Business Facilities

## FREE ZONE



100% Foreign  
Ownership



0% customs duty



Designated zone  
for VAT exemption

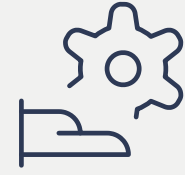


No minimum capital  
requirements

## MAINLAND / DOMESTIC INDUSTRIAL ZONE



100% foreign ownership  
in over 1000  
business activities



0% customs duty for  
industrial raw materials  
and machinery



Made in UAE certificate  
for qualified products



Potential for duty-free  
trade in the GCC  
and GAFTA region

# Scalable Business Facilities

- **Serviced land plots** for industrial and logistics operations
- **Modular pre-built facilities** from 300 Sqm to 25,000 Sqm
  - Dedicated facilities for warehousing, cold storage, showrooms, light industrial activities, etc
  - Over 547,000 Sqm pre-built facilities in the industrial zone
- **Build-To-Suit solutions:** 115,000 Sqm under development for various projects
- **Incubation Hub and Start-up Accelerators** offering office facilities and shared workspaces

Additional port side facilities such as Container Freight Stations, Warehouses etc

**Enabling quick set up, lower capital investments and access to multimodal connectivity and excellent infrastructure facilities.**



# Wide Range of Industries and Value Chain

 <b>Metals</b>	 <b>Automotive</b>
 <b>Plastics &amp; Polymers</b>	 <b>Food &amp; Agtech</b>
 <b>Building Materials</b>	 <b>Retail &amp; Logistics</b>
 <b>Life Sciences</b>	 <b>Hi-Tech &amp; Green Energy</b>
 <b>Oil &amp; Gas</b>	 <b>Speciality Chemicals</b>

- KEZAD Group is home to a wide range of **established industrial** sectors
- Up-stream, mid-stream and down-stream industries leveraging **sector specific value propositions**



# Key Focus Areas

## SPEED

We offer industrial investors a one stop shop for their set up and operating requirements through a digital platform

## COST

Through state of the art infra, competitive offerings (low utility costs, gas prices and facility rents) and 100% ownership options, we ensure that you operate at lower costs

# Value Proposition



## SCALE

Our investors within our zones have number of opportunities to scale up and grow within our zones

## COMMUNITY

Over 40 residential cities where investors can house their employees in world class facilities and amenities

## PREDICTABILITY

We ensure that there are no surprises on the way since customers can accurately set **expectations on costs and time** for establishing and operating a business



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KEZAD GROUP

# Developing One of the Largest Industrial Ecosystems in the World

[kezadgroup.com](http://kezadgroup.com)

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